

ARMATECH

Securing Australia's Future

Supporting Australian Capability & Sovereignty

Powered by sustainable practices.

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Our Why?

Vision

Strengthen Australian capability and sovereignty through defence-grade manufacturing and R&D.

Key Focus

- Autonomous & Unmanned Technology
- Counter-Measure Systems
- Research & Development (R&D)
- Manufacturing-as-a-Service (MaaS)

Mission

Establish autonomous, sustainable, and scalable facilities that deliver advanced technology.

Values

- Capability
- Innovation
- Sustainability
- Sovereignty

Problem: Capability & Sovereignty



Australia's Industrial Gap

- Australia lacks sovereign capacity to rapidly design, build, and scale technology.
- Key systems from drones to processors are sourced offshore, with long lead times and geopolitical risk.
- No dedicated autonomous manufacturing hub exists for dual-use or defence-aligned deep-tech.



Future of Geopolitical Tension & Conflict

- Supply chain independence is now a critical defence asset not a luxury.
- Allied interoperability and local manufacturing are strategic imperatives, not options.
- Modern warfare is shifting to low-cost drones, electronic warfare, and autonomous countersystems.



Solution: ArmaTech Industries





Ground, aquatic, and aerial drones and robots engineered for logistics, surveillance, and field operations.



Preventative Counter-Measures

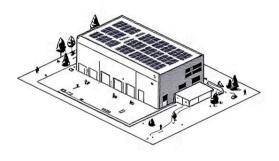
Modular systems that defend against drone, robot, and electronic threats using RF, EMP, acoustic and laser tech.

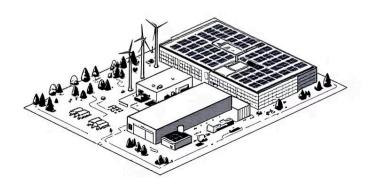


Manufacturing & R&D

Australian-owned facilities and hubs for: defence-grade prototyping, MaaS, and deep-tech research/development.







Scalable Approach to Growth

1 —— Phase 1:

Land acquisition, semi-permanent facility setup, MVP production and R&D progression.

2 — Phase 2:

Sustainability integrations: renewables, automation and recycling/refurbishment facilities.

3 — Phase 3:

Advanced automation, increased scalability/sustainability and market expansion.

Product & Services Roadmap

1

Phase 1 (Year 1 & 2):

Validate

Begin developing our MVPs to validate technical feasibility and domestic viability. Demonstrating our core capabilities.

- Swarm Drone Backpack:
 Compact and rapid-deploy
 systems housing micro-drones
- Counter-Measures: Modular counter-measure vehicle attachments and kits.
- Cost-Effective Drones &
 Droids: Disposable or recoverable units.

2

Phase 2 (Year 1-3+):

Build

- Ground, Aquatic & Hybrid
 Platforms: Expand suite of
 products adaptable technology
 across all environments.
- Automation & Sustainability
 Systems: Integrate robotics,
 renewable energy, and circular design to our facility.
- Manufacturing-as-a-Service
 (MaaS): Offer small-batch,
 production to defence and
 industrial partners.

Phase 3 (Year 1-5+):

3

Scale

- Al-Driven Autonomy: Advance logic, navigation, and adaptive coordination across platforms.
- Deployable & Modular
 Factories: Develop and build autonomous manufacturing nodes to increase
 responsiveness.
- Next-Gen R&D Programs:

 Invest in robotics, mobility, and
 high-performance computing to
 enhance Australia's sovereign
 tech leadership.

Market Opportunity

With over 36% of advanced goods still imported, ArmaTech will help bridge a \$10B+ capability gap. Our localised, dual-use manufacturing approach aligns with Australia's strategic focus on unmanned and autonomous systems.

\$63.6B

25%

Global Drone Market

Global drone market projected to grow at a CAGR of 15.3% from 2021 to 2028.

Fortune Business Insights (2021)

Autonomous Systems

Projected global military procurement by 2035, with drones leading the segment.

International Peace Research Institute (2022)

\$48.7B

Australian Allocation of Spending

In 2023/24, with significant focus on building sovereign capabilities for unmanned systems and advanced technologies.

Australian DoD Budget Overview (2023)

36%

Manufactured Goods Imported

With minimal local production in advanced sectors like drones and robotics, creating vulnerabilities in supply chains.

Australian Bureau of Statistics (2022)



The Competitive Landscape



DroneShield (AUS)



Anduril (US)



DJI (CN)



Others

1 Competitors

DroneShield, Anduril Industries, and DJI lead in specialized solutions. Though, by providing MaaS and R&D, we will explore strategic partnerships.

2 Strategic Partners

ArmaTech Industries plans to collaborate with leading organisations such as Lockheed Martin, RTX Corporation, Boeing and Australian universities.

3 Global Allies

Opportunities for collaborative defence initiatives with allied nations, especially those facing current or future threats like Ukraine, Israel and Taiwan.

What Sets Us Apart?

Community Engagement

Memberships with voting rights, shares options, and exclusive benefits.

MaaS & Modularity

Custom R&D solutions for allied industries.
Subletting factory space.
Tailored production.

Sustainability Focus

Integration of renewables, recycling and circular economy principles. Also, charitable donations and reinvestment.

Strategic Advantage

100% Australian-owned, ensuring sovereignty and compliance with allied values & visions.

Sustainable & Scalable Paths

Product Sales

- Modular drones, droids, and counter-measure systems
- Defence-grade products for allied industries and nations
- Custom builds for defence, emergency, and infrastructure

IP Licensing & System Integration

- Swarm logic, Al modules, counter-measure tech
- Integration-ready systems for primes and allied programs
- Licensing of proprietary tech and platform architecture

Manufacturing-as-a-Service (MaaS)

- On-demand manufacturing
- Rapid prototyping and low-volume production runs
- Secure, domestic alternatives to offshore manufacturing

Recycling, Repair & Refurbishment

- Modular recovery and reuse of drone/droid components
- In-house repair for deployed units
- Circular hardware program to reduce waste and cost

Sustainability-linked revenue will be driven by excess renewable energy sales, carbon credits, and circular manufacturing.



Built for the Future

Our commitment to sustainability drives innovation and responsible growth.

>100%

50%

Renewable Energy

Waste Reduction

Production target for 2030

Target for 2030

25%

25%

Reinvestment

Profit Donation

To internal R&D and new market growth

To charities and aid organisations.

Renewable energy and circular production aren't just environmental initiatives – they enhance mission readiness, reduce dependency, and ensure long-term viability.

Our Team

Maxwell King - Founder & Managing Director

- IT/Law student with a deep passion for technology, innovation, and geopolitics.
- Developing and experimenting with digital and physical technologies since 2009.
- Experience working with 20+ startups/businesses since 2018, founding 6 of his own.
- Future aspirations include serving in the ADF and becoming a public servant/future diplomat.

Other members of the founding team's skillsets and industries:

Development & Engineering

Facility development, technical R&D, and design integrity.

Freight & Shipping

Industry expertise in logistics and supply chain management.

Government & Defence

Insights from professionals working with/for government.

Technology & Business Operations

Scaling tech ventures and operational management.

Real Estate

Strategic insights into land acquisition and optimising space utilisation.

Agriculture & Industry

Resource management, fair work compliance and large-scale production.

Ask: Join ArmaTech's Movement

1 Invest in the Future

Become a shareholder and help build the future of Australia.

2

Partner with Us

Collaborate on groundbreaking solutions and drive industry transformation.

3 Join the Movement

Become a member to stay informed, get involved, and be part of shaping global research, development and defence-grade capabilities.

Maxwell (Max) King maxwell@armatech-industries.com +61 435 132 222

